

Return of Organization Exempt From Income Tax

Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

2001

Open to Public
Inspection

A For the 2001 calendar year, or tax year beginning

10/01, 2001, and ending 09/30/2002

B Check if applicable
Address change
Name change
Initial return
Final return
Amended return
Application pendingC Name of organization
INTERNATIONAL REPUBLICAN INSTITUTED Employer identification number
52-1340267E Number and street (or P O box if mail is not delivered to street address)
1225 EYE STREET, NW
Room/suite
700
City or town, state or country, and ZIP + 4
WASHINGTON, DC 20005F Telephone number
(202) 408-9450F Accounting method
 Cash Accrual
 Other (specify) ►

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Web site ►HTTP://WWW.IRI.ORG

J Organization type (check only one) ► 501(c) (3) (insert no.) 4947(a)(1) or 527K Check here ► if the organization's gross receipts are normally not more than \$25 000. The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data. Some states require a complete return

L Gross receipts. Add lines 6b, 8b, 9b and 10b to line 12 ► 20,131,713

H and I are not applicable to section 527 organizations
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes" enter number of affiliates ►
H(c) Are all affiliates included? Yes No
(If "No" attach a list. See instructions)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Enter 4-digit GEN ►
M Check ► if the organization is not required to attach Sch B (Form 990, 990-EZ or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

| | | | |
|-----|--|----------------|-------------|
| 1 | Contributions, gifts, grants, and similar amounts received | | |
| a | Direct public support | 1a | 906,622 |
| b | Indirect public support | 1b | |
| c | Government contributions (grants) | 1c | 19,223,793. |
| d | Total (add lines 1a through 1c) (cash \$ 20,130,415 noncash \$) | | 20,130,415 |
| 2 | Program service revenue including government fees and contracts (from Part VII, line 93) | | |
| 3 | Membership dues and assessments | | |
| 4 | Interest on savings and temporary cash investments | | |
| 5 | Dividends and interest from securities | | |
| 6 a | Gross rents | 6a | |
| b | Less rental expenses | 6b | |
| c | Net rental income or (loss) (subtract line 6b from line 6a) | 6c | |
| 7 | Other investment income (describe) ► | | |
| 8 a | Gross amount from sales of assets other than inventory | (A) Securities | (B) Other |
| b | Less cost or other basis and sales expenses | 8a | |
| c | Gain or (loss) (attach schedule) | 8b | |
| d | Net gain or (loss) (combine line 8c, columns (A) and (B)) | 8c | |
| 9 | Special events and activities (attach schedule) | | |
| a | Gross revenue (not including \$ of contributions reported on line 1a) | 9a | |
| b | Less direct expenses other than fundraising expenses | 9b | |
| c | Net income or (loss) from special events (subtract line 9b from line 9a) | 9c | |
| 10a | Gross sales of inventory, less returns and allowances | 10a | |
| b | Less cost of goods sold | 10b | |
| c | Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) | 10c | |
| 11 | Other revenue (from Part VII, line 103) | | |
| 12 | Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11) ► | | RECEIVED |
| 13 | Program services (from line 44, column (B)) | | |
| 14 | Management and general (from line 44, column (C)) | | |
| 15 | Fundraising (from line 44, column (D)) | | |
| 16 | Payments to affiliates (attach schedule) | | |
| 17 | Total expenses (add lines 16 and 44, column (A)) | | |
| 18 | Excess or (deficit) for the year (subtract line 17 from line 12) | | |
| 19 | Net assets or fund balances at beginning of year (from line 73, column (A)) | | |
| 20 | Other changes in net assets or fund balances (attach explanation) | | STMT 1 |
| 21 | Net assets or fund balances at end of year (combine lines 18, 19, and 20) | | 676,722 |

For Paperwork Reduction Act Notice, see the separate Instructions.

Form 990 (2001)

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 21)

| <i>Do not include amounts reported on line 6b, 8b 9b, 10b, or 16 of Part I</i> | | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising |
|--|-----|------------|----------------------|----------------------------|-----------------|
| 22 Grants and allocations (attach schedule) | 22 | 1,846,273. | 1,846,273. | | |
| (cash \$ 1,846,273 noncash \$ STMT 15) | | | | | |
| 23 Specific assistance to individuals (attach schedule) | 23 | | | | |
| 24 Benefits paid to or for members (attach schedule) | 24 | | | | |
| 25 Compensation of officers, directors, etc | 25 | 498,881. | 231,616 | 267,265. | |
| 26 Other salaries and wages | 26 | 4,090,410. | 3,212,327. | 878,083. | |
| 27 Pension plan contributions | 27 | 340,954. | 255,862 | 85,092 | |
| 28 Other employee benefits | 28 | 977,444 | 733,504 | 243,940 | |
| 29 Payroll taxes | 29 | 471,475 | 353,809. | 117,666 | |
| 30 Professional fundraising fees | 30 | 53,249. | | | 53,249 |
| 31 Accounting fees | 31 | 41,423. | 18,323 | 23,100 | |
| 32 Legal fees | 32 | 173,301 | 26,157. | 147,144 | |
| 33 Supplies | 33 | 280,305. | 219,705. | 60,600 | |
| 34 Telephone | 34 | 543,752. | 487,537. | 56,215 | |
| 35 Postage and shipping | 35 | 121,047. | 108,541. | 12,506 | |
| 36 Occupancy | 36 | 1,808,400. | 805,032. | 1,003,368 | |
| 37 Equipment rental and maintenance | 37 | 547,244 | 415,062. | 132,182 | |
| 38 Printing and publications | 38 | 453,167. | 317,528. | 135,639 | |
| 39 Travel | 39 | 3,445,666 | 3,479,294 | -33,628 | |
| 40 Conferences, conventions, and meetings | 40 | 1,160,908 | 1,144,530 | 16,378 | |
| 41 Interest | 41 | | | | |
| 42 Depreciation depletion etc (attach schedule) | 42 | 28,205 | | 28,205 | |
| 43 Other expenses not covered above (itemize) STMT 2 | 43a | 3,206,693 | 2,968,073 | 238,620 | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-D, carry these totals to lines 13-15 | 44 | 20,088,797 | 16,623,173 | 3,412,375 | 53,249 |

 Joint Costs Check ► if you are following SOP 98-2

 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ► Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____

(iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24)

What is the organization's primary exempt purpose? ► STMT 3

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

 Program Service Expenses
(Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts but optional for others)

 a IRI PROVIDES GRANTS TO SUPPORT THE EFFORTS OF GROUPS WHO
ENCOURAGE AND FOSTER DEMOCRATIC INSTITUTIONS THROUGHOUT
THE WORLD

(Grants and allocations \$ 1,846,273) 16,623,173

 b _____

_____ (Grants and allocations \$) _____

 c _____

_____ (Grants and allocations \$) _____

 d _____

_____ (Grants and allocations \$) _____

e Other program services (attach schedule) (Grants and allocations \$) _____

f Total of Program Service Expenses (should equal line 44, column (B), Program services). ► 16,623,173

Part IV Balance Sheets (See Specific Instructions on page 24)

| Note | Where required, attached schedules and amounts within the description column should be for end-of-year amounts only | (A) Beginning of year | | (B) End of year |
|--|---|--------------------------|---------|--------------------|
| 45 | Cash - non-interest-bearing | 693,935 | 45 | 1,090,647 |
| 46 | Savings and temporary cash investments | 359,835 | 46 | 286,648 |
| 47a | Accounts receivable | 63,055 | | |
| b | Less allowance for doubtful accounts | 54,993 | 47c | 63,055 |
| 48a | Pledges receivable | | | |
| b | Less allowance for doubtful accounts | | 48c | |
| 49 | Grants receivable | 1,416,972 | 49 | 1,257,180 |
| 50 | Receivables from officers, directors, trustees, and key employees (attach schedule) | | | 50 |
| 51a | Other notes and loans receivable (attach schedule) | 51a | | |
| b | Less allowance for doubtful accounts | 51b | 51c | |
| 52 | Inventories for sale or use | | | 52 |
| 53 | Prepaid expenses and deferred charges | 545,189 | 53 | 402,054 |
| 54 | Investments - securities (attach schedule) STMT 4 ► <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV | NONE | 54 | 254,688 |
| 55a | Investments - land, buildings, and equipment basis | 55a | | |
| b | Less accumulated depreciation (attach schedule) | 55b | 55c | |
| 56 | Investments - other (attach schedule) | | | 56 |
| 57a | Land, buildings, and equipment basis STMT 5 | 230,036 | | |
| b | Less accumulated depreciation (attach schedule) | 57b | 106,911 | 35,075 57c 123,125 |
| 58 | Other assets (descnbe ► _____) | | | 58 |
| 59 | Total assets (add lines 45 through 58) (must equal line 74) | 3,105,999 | 59 | 3,477,397 |
| 60 | Accounts payable and accrued expenses | 852,175 | 60 | 1,106,793 |
| 61 | Grants payable | 1,190,397 | 61 | 1,001,865 |
| 62 | Deferred revenue | 410,366 | 62 | 375,004 |
| 63 | Loans from officers, directors, trustees, and key employees (attach schedule) | | | 63 |
| 64a | Tax-exempt bond liabilities (attach schedule) | | | 64a |
| b | Mortgages and other notes payable (attach schedule) | | | 64b |
| 65 | Other liabilities (descnbe ► STMT 6) | 6,327 | 65 | 317,013 |
| 66 | Total liabilities (add lines 60 through 65) | 2,459,265 | 66 | 2,800,675 |
| Organizations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines | | | | |
| 67 through 69 and lines 73 and 74 | | | | |
| 67 | Unrestricted | 455,544 | 67 | 540,671 |
| 68 | Temporarily restricted | 191,190 | 68 | 136,051 |
| 69 | Permanently restricted | | | 69 |
| Organizations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 70 through 74 | | | | |
| 70 | Capital stock, trust principal, or current funds | | | 70 |
| 71 | Paid-in or capital surplus, or land, building, and equipment fund | | | 71 |
| 72 | Retained earnings, endowment, accumulated income, or other funds | | | 72 |
| 73 | Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, and column (B) must equal line 21) | 646,734 | 73 | 676,722 |
| 74 | Total liabilities and net assets / fund balances (add lines 66 and 73) | 3,105,999 | 74 | 3,477,397 |

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26)

- a Total revenue, gains, and other support per audited financial statements . ►
- b Amounts included on line a but not on line 12, Form 990
- (1) Net unrealized gains on investments . \$ -12,928 .
- (2) Donated services and use of facilities \$ 448,112 .
- (3) Recoveries of prior year grants . \$ _____ .
- (4) Other (specify) _____

Add amounts on lines (1) through (4) ►

c Line a minus line b . . . ►

d Amounts included on line 12,
Form 990 but not on line a.

(1) Investment expenses
not included on line
6b, Form 990 \$ _____

(2) Other (specify)
_____ \$ _____

Add amounts on lines (1) and (2) ►

e Total revenue per line 12, Form 990
(line c plus line d) . . .

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

| | | | |
|-----|---|---|------------|
| a | Total expenses and losses per audited financial statements . . . ► | a | 20,536,909 |
| b | Amounts included on line a but not on line 17, Form 990 | | |
| (1) | Donated services and use of facilities \$ 448,112 | | |
| (2) | Prior year adjustments reported on line 20, Form 990 . . . \$ _____ | | |
| (3) | Losses reported on line 20, Form 990 \$ _____ | | |
| (4) | Other (specify) _____ \$ _____ | | |
| | Add amounts on lines (1) through (4) ► | b | 448,112 |
| c | Line a minus line b . . . ► | c | 20,088,797 |
| d | Amounts included on line 17, Form 990 but not on line a | | |
| (1) | Investment expenses not included on line 6b, Form 990 . \$ _____ | | |
| (2) | Other (specify) _____ \$ _____ | | |
| | Add amounts on lines (1) and (2) . . . ► | d | |
| e | Total expenses per line 17, Form 990 (line c plus line d) ► | e | 20,088,797 |

Part V | List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26.)

| (A) Name and address | (B) Title and average hours per week devoted to position | (C) Compensation (If not paid, enter -0-) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|----------------------|--|---|---|--|
| SEE STATEMENT 11 | | 498,881 | 49,888 | 4,130 |
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75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ► Yes No
If 'Yes,' attach schedule - see Specific Instructions on page 27

Part VI Other Information (See Specific Instructions on page 27)

| | Yes | No |
|---|------------|---|
| 76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | 76 | X |
| 77 Were any changes made in the organizing or governing documents but not reported to the IRS? STMT. 12 If "Yes," attach a conformed copy of the changes | 77 | X |
| 78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 78a | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 78b | N/A |
| 79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement | 79 | X |
| 80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? | 80a | X |
| b If "Yes," enter the name of the organization ► and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt | 81a | NONE |
| 81a Enter direct or indirect political expenditure See line 81 instructions | 81b | X |
| b Did the organization file Form 1120-POL for this year? | 82a | X |
| 82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? | 82b | 448,112. |
| b If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) | 83a | X |
| 83a Did the organization comply with the public inspection requirements for returns and exemption applications? | 83b | X |
| b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? | 84a | X |
| 84a Did the organization solicit any contributions or gifts that were not tax deductible? | 84b | N/A |
| b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 85a | N/A |
| 85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? | 85b | N/A |
| b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year | 85c | N/A |
| c Dues, assessments, and similar amounts from members | 85d | N/A |
| d Section 162(e) lobbying and political expenditures | 85e | N/A |
| e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices | 85f | N/A |
| f Taxable amount of lobbying and political expenditures (line 85d less 85e) | 85g | N/A |
| g Does the organization elect to pay the section 6033(e) tax on the amount in 85f? | 86a | N/A |
| h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? | 86b | N/A |
| 86 501(c)(7) orgs Enter initiation fees and capital contributions included on line 12 | 87a | N/A |
| b Gross receipts, included on line 12, for public use of club facilities | 87b | N/A |
| 87 501(c)(12) orgs Enter gross income from members or shareholders | 88 | X |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | 89a | 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► NONE , section 4912 ► NONE , section 4955 ► NONE |
| c 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction | 89b | X |
| d Enter amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | 90a | DISTRICT OF COLUMBIA |
| e Enter amount of tax on line 89c, above, reimbursed by the organization | 90b | 79 |
| 90a List the states with which a copy of this return is filed ► DISTRICT OF COLUMBIA | 91 | Telephone no ► (202) 408-9450 |
| b Number of employees employed in the pay period that includes March 12, 2001 (See instructions) | 91 | ZIP + 4 ► 20005 |
| 91 The books are in care of ► THE ORGANIZATION Located at ► 1225 EYE STREET WASHINGTON, DC | 92 | ► 92 ► NONE |
| 92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041. Check here and enter the amount of tax-exempt interest received or accrued during the tax year | | |

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

| Note Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (E) Related or exempt function income |
|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | (A) Business code | (B) Amount | (C) Exclusion code | (D) Amount | |
| 93 Program service revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f Medicare/Medicaid payments | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 94 Membership dues and assessments | | | | | |
| 95 Interest on savings and temporary cash investments | | | | | |
| 96 Dividends and interest from securities | | | | | |
| 97 Net rental income or (loss) from real estate | | | | | |
| a debt-financed property | | | | | |
| b not debt-financed property | | | | | |
| 98 Net rental income or (loss) from personal property | | | | | |
| 99 Other investment income | | | | | |
| 100 Gain or (loss) from sales of assets other than inventory | | | | | |
| 101 Net income or (loss) from special events | | | | | |
| 102 Gross profit or (loss) from sales of inventory | | | | | |
| 103 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 104 Subtotal (add columns (B), (D), and (E)) | | | | | 1,298 |
| 105 Total (add line 104, columns (B), (D), and (E)) | | | | | 1,298 |

Note Line 105 plus line 1d, Part I should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

| | |
|---------|--|
| Line No | Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) |
| | |
| | |
| | |
| | |

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

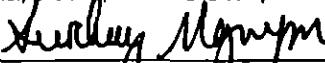
| (A) Name, address, and EIN of corporation, partnership, or disregarded entity | (B) Percentage of ownership interest | (C) Nature of activities | (D) Total income | (E) End-of-year assets |
|--|---|-----------------------------|---------------------|---------------------------|
| | % | | | |
| | % | | | |
| | % | | | |
| | % | | | |

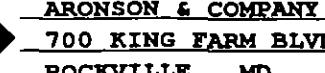
Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instruction)

| | |
|------------------|---|
| Please Sign Here | Under penalties of perjury, I declare that I have examined this return and belief, it is true, correct and complete. Declaration of preparer if other than filer. |
| |  |
| | Signature of officer |
| | QSC NGUYEN, CFO |
| | Type or print name and title |

| | |
|--------------------------|---|
| Paid Preparer's Use Only | Preparer's signature  |
| | Firm's name (or yours if self-employed), address, and ZIP + 4  |

Name of the organization

Employer identification number

INTERNATIONAL REPUBLICAN INSTITUTE

52-1340267

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None")

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---|--|------------------|---|--|
| JOHN H. POEPSEL 1225 EYE STREET NW #700 WASHINGTON, DC 20005 | RESIDENT PROG DIRECT 40 | 95,289 | 9,529 | NONE |
| ELIZABETH DUGAN 1225 EYE STREET NW #700 WASHINGTON, DC 20005 | FMR REGNL PROG DIRECT 40 | 114,395 | 11,440 | 840 |
| DEAN BRIAN 1225 EYE STREET NW #700 WASHINGTON, DC 20005 | REGIONAL PROG DIRECT 40 | 109,047 | 10,905 | NONE |
| MARK FOEHR 1225 EYE STREET NW #700 WASHINGTON, DC 20005 | REGIONAL PROG DIRECT 40 | 94,450 | 9,450 | NONE |
| RONALD A. ST. JOHN 1225 EYE STREET NW #700 WASHINGTON, DC 20005 | RESIDENT PROG OFFICR 40 | 95,910 | 9,591 | NONE |
| Total number of other employees paid over \$50,000 | ► 24 | | | |

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

| (a) Name and address of each independent contractor paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| STEPTOE & JOHNSON, LLP 1330 CONNECTICUT AVE, NW, WASHINGTON, DC | LEGAL | 100,585 |
| KATHI WALTHER 68 FORREST RD, INANDA, JOHANNESBURG | PROJECT ADVISOR | 76,586 |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | ► NONE | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2001

Part III Statements About Activities (See page 2 of the instructions)

| | | Yes | No |
|---|--|-----|---------|
| 1 | During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ <u>NONE</u> (Must equal amount on line 38, Part VI-A, or line 1 or Part VI-B) | 1 | X |
| Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities | | | |
| 2 | During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families or with any taxable organization with which any such person is affiliated as an officer, director, trustee majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions) | | |
| a | Sale, exchange, or leasing of property? | 2a | X |
| b | Lending of money or other extension of credit? | 2b | X |
| c | Furnishing of goods, services, or facilities? | 2c | X |
| d | Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? | 2d | X |
| e | Transfer of any part of its income or assets? | 2e | X |
| 3 | Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below) | 3 | X |
| 4 | Do you have a section 403(b) annuity plan for your employees? | 4 | X |
| Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments | | | STMT 13 |
| | | | STMT 14 |

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

| | |
|-----|--|
| 5 | <input type="checkbox"/> A church, convention of churches, or association of churches Section 170(b)(1)(A)(i) |
| 6 | <input type="checkbox"/> A school Section 170(b)(1)(A)(ii) (Also complete Part V) |
| 7 | <input type="checkbox"/> A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii) |
| 8 | <input type="checkbox"/> A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v) |
| 9 | <input type="checkbox"/> A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ►----- |
| 10 | <input type="checkbox"/> An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A) |
| 11a | <input checked="" type="checkbox"/> An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A) |
| 11b | <input type="checkbox"/> A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A) |
| 12 | <input type="checkbox"/> An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A) |
| 13 | <input type="checkbox"/> An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3)) |

Provide the following information about the supported organizations (See page 5 of the instructions)

| (a) Name(s) of supported organization(s) | (b) Line number from above |
|--|----------------------------|
| | |
| | |
| | |
| | |

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

| Calendar year (or fiscal year beginning in) | (a) 2000 | (b) 1999 | (c) 1998 | (d) 1997 | (e) Total |
|--|------------|------------|------------|------------|-----------------|
| 15 Gifts, grants, and contributions received (Do not include unusual grants See line 28) | 14,723,400 | 16,371,789 | 15,331,352 | 11,672,582 | 58,099,123 |
| 16 Membership fees received | | | | | |
| 17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose | | | | | |
| 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 | 8,314 | 13,932 | 14,696 | 44,206 | 81,148 |
| 19 Net income from unrelated business activities not included in line 18 | | | | | |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge | | | | | |
| 22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets | | | | | |
| 23 Total of lines 15 through 22 | 14,731,714 | 16,385,721 | 15,346,048 | 11,716,788 | 58,180,271 |
| 24 Line 23 minus line 17 | 14,731,714 | 16,385,721 | 15,346,048 | 11,716,788 | 58,180,271 |
| 25 Enter 1% of line 23 | 147,317 | 163,857 | 153,460 | 117,168 | |
| 26 Organizations described on lines 10 or 11 a Enter 2% of amount in column (e), line 24 | | | | | ► 26a 1,163,605 |
| b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a Do not file this list with your return Enter the total of all these excess amounts | | | | | ► 26b |
| c Total support for section 509(a)(1) test Enter line 24, column (e) | | | | | ► 26c 58180271 |
| d Add Amounts from column (e) for lines 18 81,148 19 | | | | | ► 26d 81,148 |
| 22 26b | | | | | ► 26e 58099123 |
| e Public support (line 26c minus line 26d total) | | | | | ► 26f 99.8605 % |
| 27 Organizations described on line 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person, prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return Enter the sum of such amounts for each year | | | | | |
| (2000) (1999) (1998) NOT APPLICABLE (1997) | | | | | |
| b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year | | | | | |
| (2000) (1999) (1998) (1997) | | | | | |
| c Add Amounts from column (e) for lines 15 16 | | | | | |
| 17 20 21 | | | | | ► 27c |
| d Add Line 27a total and line 27b total | | | | | ► 27d |
| e Public support (line 27c total minus line 27d total) | | | | | ► 27e |
| f Total support for section 509(a)(2) test Enter amount on line 23, column (e) | | | | ► 27f | |
| g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) | | | | ► 27g | % |
| h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) | | | | ► 27h | % |
| 28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15 | | | | | |

Part V Private School Questionnaire (See page 7 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

| | Yes | No |
|---|-----|----|
| 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | 29 | |
| 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? | 30 | |
| 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement) | 31 | |
| <hr/> <hr/> <hr/> | | |
| 32 Does the organization maintain the following | 32a | |
| a Records indicating the racial composition of the student body, faculty, and administrative staff? | 32b | |
| b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? | 32c | |
| c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? | 32d | |
| d Copies of all material used by the organization or on its behalf to solicit contributions? | | |
| If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement) | | |
| <hr/> <hr/> <hr/> | | |
| 33 Does the organization discriminate by race in any way with respect to | 33a | |
| a Students' rights or privileges? | 33b | |
| b Admissions policies? | 33c | |
| c Employment of faculty or administrative staff? | 33d | |
| d Scholarships or other financial assistance? | 33e | |
| e Educational policies? | 33f | |
| f Use of facilities? | 33g | |
| g Athletic programs? | 33h | |
| h Other extracurricular activities? | | |
| If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement) | | |
| <hr/> <hr/> <hr/> | | |
| 34a Does the organization receive any financial aid or assistance from a governmental agency? | 34a | |
| b Has the organization's right to such aid ever been revoked or suspended? | 34b | |
| If you answered "Yes" to either 34a or b, please explain using an attached statement | | |
| 35 Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation | 35 | |

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768) **NOT APPLICABLE**

Check ► a if the organization belongs to an affiliated group
Check ► b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

Caution If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 11 of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period

| Calendar year (or fiscal year beginning in) ► | (a) 2001 | (b) 2000 | (c) 1999 | (d) 1998 | (e) Total |
|--|-------------|-------------|-------------|-------------|--------------|
| Lobbying nontaxable amount | | | | | |
| 45 | | | | | |
| Lobbying ceiling amount (150% of line 45(e)) | | | | | |
| 46 | | | | | |
| 47 Total lobbying expenditures | | | | | |
| Grassroots nontaxable amount | | | | | |
| 48 | | | | | |
| Grassroots ceiling amount (150% of line 48(e)) | | | | | |
| 49 | | | | | |
| Grassroots lobbying expenditures | | | | | |
| 50 | | | | | |

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

| | | |
|---|--|-------------------------------------|
| a | Volunteers | <input checked="" type="checkbox"/> |
| b | Paid staff or management (Include compensation in expenses reported on lines c through h) | <input checked="" type="checkbox"/> |
| c | Media advertisements | <input checked="" type="checkbox"/> |
| d | Mailings to members, legislators, or the public | <input checked="" type="checkbox"/> |
| e | Publications, or published or broadcast statements | <input checked="" type="checkbox"/> |
| f | Grants to other organizations for lobbying purposes | <input checked="" type="checkbox"/> |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body | <input checked="" type="checkbox"/> |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means | <input checked="" type="checkbox"/> |
| I | Total lobbying expenditures (add lines c through h) | \$0.00 |
| | | NONE |

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Schedule A (Form 880 or 880-EZ) 2001

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)**

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

(1) Cash

(ii) Other assets

Other transactions

(I) Sales or exchanges of assets with a noncharitable exempt organization

(II) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements.

(v) Loans or loan guarantees

(vii) Performance of services or membership or fundraising solicitations

Sharing of facilities, equipment, etc.

4 the answer to any of the above is:

If the answer to any of the above is "Yes," complete the following schedule. (a) and (b) always show the fair market value of goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in

Line 14, above, less amount shown in column (d) the value of the goods, other assets, or services received

transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) **unpublished** (b) **published** (c) **Number of nonobstante errors per page** (d) **Description of transform**

| | Yes | No |
|--------|-----|----|
| 51a(i) | | x |
| a(ii) | | x |
| b(i) | | x |
| b(ii) | | x |
| b(iii) | | x |
| b(iv) | | x |
| b(v) | | x |
| b(vi) | | x |
| c | | x |

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|-----------------------------|-----------------------------|------------------------------------|
| N/A | | |
| | | |
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FORM 990, PART I - OTHER DECREASES IN FUND BALANCES

| DESCRIPTION | AMOUNT |
|--------------------------------|---------|
| ----- | ----- |
| UNREALIZED LOSS ON INVESTMENTS | 12,928. |
| TOTAL | 12,928. |
| ----- | ----- |

| DESCRIPTION | PROGRAM SERVICES | TOTAL SERVICES AND GENERAL MANAGEMENT | CONSULTANT FEES | INSURANCE | MEMBERSHIP FEES | LOST/STOLEN SOFTWARE EXPENSES | STAFF TRAINING FEES | BANKING FEES | MISCELLANEOUS SUBCONTRACTS | TOTALS |
|-------------|------------------|---------------------------------------|-----------------|------------|-----------------|-------------------------------|---------------------|--------------|----------------------------|------------|
| | | | 2,656,170. | 2,552,723. | 103,447. | | | | | 3,206,693. |
| | | | 2,552,723. | 235,202. | 235,202. | 152,997. | 49,150. | 103,847. | 589. | 2,968,073. |
| | | | | | | 2,824. | 1,867. | 957. | | 4,629. |
| | | | | | | 589. | | | | 4,676. |
| | | | | | | 30,681. | 13,759. | 16,922. | 16,965. | 43,062. |
| | | | | | | 30,681. | 13,759. | 12,336. | 4,629. | 39,509. |
| | | | | | | 589. | | | | 3,553. |
| | | | | | | | 4,680. | 4. | 63,523. | 63,523. |
| | | | | | | | | | | 4,620. |
| | | | | | | | | | | 238,620. |

FORM 990, PART II - OTHER EXPENSES

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE INSTITUTE WAS ESTABLISHED TO ENCOURAGE FREE AND DEMOCRATIC INSTITUTIONS THROUGHOUT THE WORLD IN COOPERATION WITH INDIGENOUS DEMOCRATIC FORCES.

STATEMENT 3

FORM 990, PART IV - INVESTMENTS - SECURITIES

| DESCRIPTION | ENDING BOOK VALUE |
|--------------------------|----------------------|
| US GOVERNMENT SECURITIES | 254,688. |
| TOTALS | 254,688. |

| ASSET DESCRIPTION | METHOD | BEGINNING BALANCE | ADDITIONS | DISPOSALS | BALANCE | BEGINNING BALANCE | ADDITIONS | DISPOSALS | BALANCE |
|---------------------------------------|--------|----------------------|-----------|-----------|---------|----------------------|-----------|-----------|---------|
| ACUMULATED DEPRECIATION DETAIL | | | | | | | | | |
| EQUIPMENT | SL | 24,908 | 24,908 | 12,907 | 4,982 | 17,889 | | | |
| SOFTWARE | SL | 88,873 | 88,873 | 65,799 | 13,100 | 78,899 | | | |
| LEASEHOLD IMPROVEM | SL | 97,551 | 97,551 | 6,642 | 6,642 | 6,642 | | | |
| EQUIPMENT | SL | 642,830 | 642,830 | 642,830 | 642,830 | 642,830 | | | |
| EQUIPMENT 02 | SL | 18,704 | 18,704 | 3,481 | 3,481 | 3,481 | | | |
| TOTALS | | 756,611 | 756,611 | 230,036 | 721,536 | 106,911 | | | |

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

FORM 990, PART IV - OTHER LIABILITIES

| DESCRIPTION | ENDING BOOK VALUE |
|---------------------------|----------------------|
| LONG-TERM LEASE LIABILITY | 317,013. |
| TOTALS | 317,013. |

| NAME AND ADDRESS | EXPENSE ACCOUNT | NAME AND OTHER ALLOWANCES | CONTRIBUTIONS TO EMPLOYEE TO POSITION COMPENSATION BENEFIT PLANS | TITLE AND TIME DEVOTED TO POSITION | NAME AND ADDRESS | EXPENSE ACCOUNT |
|---|-----------------|---------------------------|--|---------------------------------------|--|-----------------|
| GEORGE A. FOLSOM | 840. | ----- | 40 PRESIDENT 112,542. | 40 VP - STRATEGIC PLAN 100,000. | GEORGES A. FAURIOU | 840. |
| 1225 EYE STREET NW #700 | ----- | ----- | 40 VP - EXTERNAL AFFAIR 96,212. | 40 CHIEF FINANCIAL OFF. 79,365. | 1225 EYE STREET NW #700 | ----- |
| WASHINGTON, DC 20005 | ----- | ----- | 40 JOHN MCCAIN | ----- | 1225 EYE STREET NW #700 | ----- |
| WASHINGTON, DC 20005 | ----- | ----- | 40 VICE CHAIRMAN NONE | ----- | JOHN MCCAIN | ----- |
| UNITED STATES SENATE 241 SENATE RUSSELL OFFICE BUILDING | ----- | ----- | 40 AS NEEDED NONE | ----- | WASHINGTON, DC 20510-0303 | ----- |
| WASHINGTON, DC 20005 | ----- | ----- | 40 MICHAEL V. KOSTIW | ----- | GENERAL MANAGER, FEDEERAL & INT'L REL NONE | ----- |
| 1401 I STREET NW, SUITE 1200 | ----- | ----- | 40 AS NEEDED NONE | ----- | CHEVRON TEXACO, INC. WASHINGTON, DC 20005 | ----- |
| 565 WEST MAIN ROAD | ----- | ----- | 40 SECRETARY-TREASURER NONE | ----- | 565 WEST MAIN ROAD LITTLE COMPTON, RI 02837 | ----- |

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS _____
TITLE AND TIME _____
CONTRIBUTIONS _____
EXPENSE ACT _____
AND OTHER _____
DEVOTED TO POSITION _____
BENEFIT PLANS _____
COMPENSATION _____
ALLOWANCES _____

GALT H. BURT
5028 WARREN STREET, NW
WASHINGTON, DC 20016
AS NEEDED
DIRECTOR
NONE
NONE
NONE

LAWRENCE S. EAGLEBURGER
EAGLEBURGER/HOLOCAUST MUSEUM
1300 L STREET NW, 11TH FLOOR
WASHINGTON, DC 20005

| NAME AND ADDRESS | EXPENSE ACCOUNT | NAME AND OTHER ALLOWANCES | CONTRIBUTIONS TO EMPLOYEE | TITLE AND TIME DEVOTED TO POSITION | COMPENSATION | BENEFIT PLANS | DIRECTOR AS NEEDED | DIRECTOR AS NEEDED | PRESIDENT SCOWCROFT | FORM FOR INTERNATIONAL POLICY | 900 SEVENTEENTH STREET, NW, STE 502 | WASHINGTON, DC 20006 | HARRY DORCUS | 1225 EYE STREET NW #700 | WASHINGTON, DC 20005 | GRAND TOTALS | 49,881. | 4,130. |
|--------------------------------|-----------------|---------------------------|---------------------------|------------------------------------|--------------|---------------|--------------------|--------------------|-------------------------|-------------------------------|-------------------------------------|----------------------|--------------|-------------------------|----------------------|--------------|---------|--------|
| BAMBRIDGE, GA 39817 | None | None | None | None | None | None | None | None | GEN. BRENT SCOWCROFT | FORM FOR INTERNATIONAL POLICY | 900 SEVENTEENTH STREET, NW, STE 502 | WASHINGTON, DC 20006 | HARRY DORCUS | 1225 EYE STREET NW #700 | WASHINGTON, DC 20005 | GRAND TOTALS | 49,881. | 4,130. |
| 2 WORLD HOLDINGS AMERICA, INC. | None | None | None | None | None | None | None | None | CHIEF OPERATING OFFICER | 2 WORLD FINANCIAL CENTRE | 900 SEVENTEENTH STREET, NW, STE 502 | WASHINGTON, DC 20006 | HARRY DORCUS | 1225 EYE STREET NW #700 | WASHINGTON, DC 20005 | GRAND TOTALS | 49,881. | 4,130. |
| NOMURA HOLDINGS AMERICA, INC. | None | None | None | None | None | None | None | None | CHIEF OPERATING OFFICER | 2 WORLD FINANCIAL CENTRE | 900 SEVENTEENTH STREET, NW, STE 502 | WASHINGTON, DC 20006 | HARRY DORCUS | 1225 EYE STREET NW #700 | WASHINGTON, DC 20005 | GRAND TOTALS | 49,881. | 4,130. |
| NEW YORK, NY 10281 | None | None | None | None | None | None | None | None | CHIEF OPERATING OFFICER | 2 WORLD FINANCIAL CENTRE | 900 SEVENTEENTH STREET, NW, STE 502 | WASHINGTON, DC 20006 | HARRY DORCUS | 1225 EYE STREET NW #700 | WASHINGTON, DC 20005 | GRAND TOTALS | 49,881. | 4,130. |
| None | None | None | None | None | None | None | None | None | PRESIDENT | FORM FOR INTERNATIONAL POLICY | 900 SEVENTEENTH STREET, NW, STE 502 | WASHINGTON, DC 20006 | HARRY DORCUS | 1225 EYE STREET NW #700 | WASHINGTON, DC 20005 | GRAND TOTALS | 49,881. | 4,130. |
| None | None | None | None | None | None | None | None | None | None | None | None | None | None | None | None | None | None | |

FORM 990, PART VI - CHANGES TO ORGANIZING OR GOVERNING DOCUMENT

ORGANIZATION BY-LAWS WERE UPDATED IN 2002.

STATEMENT 12

SCHEDULE A, PART III - EXPLANATION FOR LINE 2D

SEE PART V, 990

ONLY EXPENSES INCURRED THROUGH PARTICIPATION IN THE ACTIVITIES OF THE INSTITUTE, SUCH AS ATTENDENCE AT THE BOARD MEETINGS, ARE REIMBURSABLE. THE BOARD OF DIRECTORS IS NOT COMPENSATED FOR THEIR PARTICIPATION. OUT OF POCKET EXPENSES INCURRED WHILE CONDUCTING INSTITUTE BUSINESS IS REIMBURSED.

SCHEDULE A, PART III - EXPLANATION FOR LINE 4

THE INTERNATIONAL REPUBLICAN INSTITUTE OBTAINS RECOMMENDATIONS FROM VARIOUS FEDERAL AGENCIES FOR ORGANIZATIONS WHICH FURTHER THE INSTITUTE'S OBJECTIVES. SENIOR MANAGEMENT REVIEWS ALL RECOMMENDED ORGANIZATIONS PRIOR TO APPROVING THE GRANT.

**International Republican Institute
52-1340267**

FORM 990, PART II - SCHEDULE OF GRANTS AND ALLOCATIONS

| Name of Organization | Amount |
|--|------------------|
| Mexico Association Nacional Civica Femenina | 145,170 |
| Burma Political Defiance Committee | 145,000 |
| China World & China Institute | 29,859 |
| Russia League of Women Voters of St. Petersburg | 123,867 |
| Cuba Cuban Rev Democratic Directorate | 734,166 |
| Burma National League for Democracy/Liberated Areas-Thailand | 90,000 |
| Burma National League for Democracy/Liberated Areas-India | 20,000 |
| South Africa South African Institute of Race Relations | 31,841 |
| South Africa National Business Initiative | -18,519 |
| West Bank HDIP & CPRS | -319,493 |
| West Bank West Bank Youth | -8,208 |
| Nicaragua Hagamos Democracia | 37,368 |
| Peru Foro Democratico | 19,976 |
| Nigeria Centre for Responsive Politics | 35,000 |
| Nigeria Institute for Human Rights & Humanitarian Law | 35,000 |
| Kenya National Council of Churches | 74,090 |
| Djibouti Association Development Animation Culturelle | 37,475 |
| Zimbabwe Legal Resource Foundation | -15,521 |
| Russia Nevsky Research Center | 30,000 |
| Russia Civic Accord | 39,500 |
| Russia Center for Electoral Technologies | 34,000 |
| Russia United Democratic Center | 32,000 |
| Russia Center for Political Training & Consulting | 36,000 |
| Russia Women's Leadership & Partnership | 125,600 |
| China Dui Hua Foundation | 150,000 |
| China World & China Institute | 30,000 |
| China China Institute for Reform & Development | 50,000 |
| Bulgaria Eastern European School | 49,000 |
| Czech Republic Czech Civic Democratic Party | 73,102 |
| Total | 1,846,273 |

Description of Property

GENERAL DEPRECIATION

DEPRECIATION

Subtotals . .

| Listed Property | | | | | | | | | | | | | |
|---------------------|---------|---------|---------|--|--|---------|---------|---------|----|-------|--|--|--------|
| EQUIPMENT | VARIOUS | 24,908 | 100 000 | | | 24,908 | 12,907 | 17,889 | SL | 5 000 | | | 4,982 |
| LEASEHOLD IMPROVEM | VARIOUS | 97,551 | 100 000 | | | 97,551 | | 6,642 | SL | 7 000 | | | 6,642 |
| EQUIPMENT | VARIOUS | 642,830 | 100 000 | | | 642,830 | 642,830 | | SL | 5 000 | | | |
| EQUIPMENT 02 | VARIOUS | 18,704 | 100 000 | | | 18,704 | | 3,481 | SL | 5 000 | | | 3,481 |
| Less Retired Assets | | 642,830 | | | | 642,830 | 642,830 | | | | | | |
| Subtotals | | 141,163 | | | | 141,163 | 12,907 | 106,911 | | | | | 28,205 |
| TOTALS | | 141,163 | | | | 141,163 | 12,907 | 106,911 | | | | | 15,105 |

AMORTIZATION

| Asset description | Date placed in service | Cost or basis | | Accumulated amortization | Ending Accumulated amortization | Code | Life | | Current-year amortization |
|-------------------|------------------------|---------------|--|--------------------------|---------------------------------|------|-------|--|---------------------------|
| SOFTWARE | VARIOUS | 88,873 | | 65,799 | 78,899 | A | 3 000 | | 13,100 |
| | | | | | | | | | |
| | | | | | | | | | |
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| TOTALS | | 88,873 | | 65,799 | | | | | 13,100 |

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**BYLAWS
OF
INTERNATIONAL REPUBLICAN INSTITUTE**

Article I. Board of Directors

1.1 Numbers and Powers of the Board of Directors

The activities of the Corporation shall be managed by a Board of Directors ("Board") which shall consist of twenty-four (24) members ("directors") The Board may take any action permitted under these Bylaws and the District of Columbia Nonprofit Corporation Act, as it may be amended from time to time, and in furtherance of the purposes of the Corporation as set forth in its Articles of Incorporation

1.2 Election of Directors and Term of Office

Each director (except those elected to fill a vacancy) shall serve for a term of three (3) years beginning on the first day of the calendar year after his or her election and until such director's successor is elected, or until the earlier resignation, death or removal of such director Terms of directors shall be staggered so that the terms of approximately one-third (1/3) of the directors expire each year

The election of directors for a full three (3) year term shall occur in the fourth quarter of each calendar year during a meeting of the Board at such time and place to be fixed by the Chairman of the Board and upon no less than ten (10) days notice to each current director of the Board At such meeting, and assuming the presence of a quorum, the Board of Directors shall elect directors to fill the positions of directors whose terms will expire at the end of that calendar year

The Board of Directors may elect directors to fill vacancies caused by death, resignation or removal from office at any meeting of the Board of Directors at which a quorum is present, provided there has been ten (10) days notice to each current director of the Board A director elected to fill such a vacancy on the Board of Directors shall be elected to serve from the date of such director's election to the end of the unexpired term of such director's predecessor and until such director's successor is elected, or until the earlier resignation, death or removal of such director

Where a quorum is present at any meeting duly called to elect directors, the affirmative vote, by secret ballot, of a majority of directors present shall be required to elect all directors Directors may be elected to be their own successors No officer or employee of the Republican National Committee shall serve as a director of the Board

1.3 Nomination of Directors

The Nominations Committee shall recommend to the Board names of persons to be considered for election as directors to fill a three (3) year term or a vacancy. The recommendations of the Nominations Committee for election to the Board shall be provided to the Board by the Nominations Committee at the time of notice of the meeting to elect directors. Any member of the Board may, at the meeting to elect, nominate person(s) to substitute for individuals on the slate of nominees recommended by the Nominations Committee.

1.4 Transitional Provision

The terms of directors and officers elected prior to June 1, 2002 are not subject to Sections 1.2, but are determined according to the provisions of the Bylaws in effect at the time of their election, however, where the term of a director ends prior to the end of the calendar year, such term shall be extended and shall expire on the last day of such calendar year.

1.5 Regular Meetings

A regular annual meeting of the Board shall be held in February of each year upon not less than ten (10) nor more than sixty (60) days written notice of the time, place and purposes of the meeting. The Board must provide for at least one additional regular meeting, which may include a meeting to elect directors to full three (3) year terms, which may be held in accordance with resolutions adopted at any meeting of the Board. In the absence of such a resolution, the Board will meet at the call of the Chairman.

1.6 Special Meetings of the Board

Special meetings of the Board for any purpose or purposes, except the election of directors, may be called at any time by the Chairman or any five of the directors. Such meetings shall be held upon not less than two (2) days notice given personally by telephone or telegraph, or upon not less than four days notice given by depositing notice in the United States mails, postage paid. Such notice shall specify the time and place of the meeting.

1.7 Waivers of Notice of Board Meetings, Adjournments

Notice of a meeting need not be given to any director who signs a waiver of notice whether before or after the meeting, or who attends the meeting without protesting, prior to the conclusion of the meeting, the lack of notice to such director of such meeting. Neither the business to be transacted at, nor the purpose of, any meeting of the Board need be specified in the notice or waiver of notice of such meeting. Notice of an adjourned meeting need not be given if the time and place are fixed at the meeting.

adjourning and if the period of adjournment does not exceed twenty days in any one adjournment

1.8 Action Without Meeting

The Board or any committee of the Board may act without a meeting if, prior or subsequent to such action, each director or committee member shall consent in writing to such action. Such written consent or consents shall be filed with the minutes of the meeting.

1.9 Meeting by Telephone

The Board or a committee of the Board may participate in a meeting of the Board or such committee by means of a telephone conference or any other means of communication by which all persons participating in the meeting are able to hear each other.

1.10 Quorum

A majority of the directors shall constitute a quorum of the Board for the transaction of business. The act of the majority of the directors at the meeting at which a quorum is present shall be the act of the Board (except that the affirmative vote of 2/3 of the entire Board shall be required with respect to any amendment to these Bylaws or the Certificate of Incorporation).

1.11 Resignation and Removal

Any director may resign at any time by submitting his or her resignation in writing to the Chairman of the Board. Any director may be removed from the Board, with or without cause, by an affirmative vote of a majority of the Board.

Article II. Committees of the Board

2.1 Executive Committee

The Board shall constitute an Executive Committee which shall consist of the Chairman and Vice Chairman of the Board and five (5) other directors selected to serve one year terms by the Chairman of the Board with approval of the Board. Members shall serve until their respective replacements are selected and approved. The Secretary-Treasurer shall be an ex-officio member of the Executive Committee. The Executive Committee may exercise all executive and administrative functions required of the Board between Board meetings except for election of directors and officers, amendment of Bylaws or the Certificate of Incorporation, and approval of grants.

The Executive Committee shall meet on the call of the Chairman with reasonable notice at such place as the Chairman may designate. The Secretary-Treasurer will keep regular minutes of Executive Committee meetings which shall be distributed to all directors no later than ten days after such meetings.

2.2 Other Committees of the Board

The Board, by resolution approved by a majority of the entire Board, may appoint one or more committees of one or more members (which may include persons who are not directors), provided that a majority of the committee shall be directors and that any act of any committee which has members which are not directors shall be advisory, shall not bind the Board or the Corporation and shall be subject to Board approval. Each committee, consistent with these Bylaws and to the extent provided in the resolution, shall have and may exercise the authority of the Board, except that no such committee shall

- (a) make, alter or repeal any Bylaw of the Corporation;
- (b) elect or appoint any officer or director, or remove any officer or director;
- (c) make any grants or distribution of funds, or
- (d) amend or repeal any resolution previously adopted by the Board

The Board, by resolution adopted by a majority of the entire Board, may:

- (a) fill any vacancy in such committee,
- (b) appoint one or more persons to serve as alternate members of any such committee to act in the absence or disability of members of any such committee with all the powers of such absent or disabled members of a committee,
- (c) abolish any such committee at its pleasure, or
- (d) remove any members of such committee at any time, with or without cause

The Board shall constitute the following committees as permanent standing committees of the Board: Bylaws Committee, Nominations Committee, Audit Committee, and Compensation Committee. The Nominations Committee shall recommend to the Board members of these committees for Board approval.

A majority of each committee shall constitute a quorum for the transaction of business and the act of the majority of the committee members present at a meeting at which a quorum is present shall be the act of such committee.

Each committee shall appoint from among its members a chairman unless the resolution of the Board establishing such committee designates the chairman, in which case, in the event of a vacancy in the chairmanship, the Board shall fill the vacancy

Actions taken at a meeting of any such committee shall be kept in a record of its proceedings which shall be reported to the Board at its next meeting following such committee meeting, except that, when the meeting of the Board is held within two days after the committee meeting, such report shall, if not made at the first meeting, be made to the Board at its second meeting following such committee meeting

Article III. Officers

3.1 Officers

At its annual meeting, the Board shall elect from its members a Chairman, Vice Chairman, Secretary-Treasurer, and such other officers as it shall deem necessary, each of whom shall serve for a term of two years and until such officer's successor is elected, provided the officer's term of membership on the Board has not expired. Officers may succeed themselves. Vacancies in the term of officers may be filled by the Board at any meeting of the Board at which a quorum is present provided there has been ten (10) days notice to each current director of the Board. The Board shall select a President who need not be a director, and who shall serve at the pleasure of the Board. The Board, by resolution adopted by an affirmative vote of a majority of the entire Board, may remove any officer, with or without cause. The duties and authority of the officers shall be determined from time to time by the Board. Subject to any such determination, the officers shall have the following duties and authority:

- (a) The Chairman of the Board shall preside at all meetings of the Board of Directors, and shall have such other duties and such other powers as may be vested in that office by the Board of Directors
- (b) The Vice Chairman shall have such duties and possess such authority as may be delegated to the Vice Chairman by the Chairman
- (c) The Secretary-Treasurer shall have custody of the funds and securities of the Corporation and shall keep or cause to be kept regular books of account for the Corporation and shall cause notices of all meetings to be served as prescribed in these Bylaws and shall keep or cause to be kept the minutes of all meetings of the Board. The Secretary-Treasurer shall have charge of the seal of the Corporation and shall perform such other duties and possess such powers as are incident to the office or shall be assigned from time to time by the Chairman or the Board.

- (d) The President shall be the Chief Executive Officer of the Corporation and have the duties and responsibilities of conducting the affairs of the Corporation and carry out the duties of the office in accordance with the directions and policies of the Board
- (e) Assistant Treasurers, if elected, shall have such duties and possess such authority as may be delegated to them by the Treasurer
- (f) Assistant Secretaries, if elected, shall have such duties and possess such authority as may be delegated to them by the Secretary

Article IV. Miscellaneous Provisions

4.1 Force and Effect of Bylaws

These Bylaws are subject to the provisions of the District of Columbia Non-Profit Corporation Act (the Act) and the Certificate of Incorporation as they may be amended from time to time. If any provision in these Bylaws is inconsistent with a provision in the Act or the Certificate of Incorporation, the provision of the Act or the Certificate of Incorporation shall govern to the extent of such inconsistency.

4.2 Amendment to Bylaws

These Bylaws may be altered, amended or repealed by a vote of 2/3 of the Board. Written notice of any such Bylaw change to be voted upon by the Board shall be given not less than 10 days prior to the meeting at which such change shall be proposed.

4.3 Private Funds

The International Republican Institute may, to the extent authorized by its Board and consistent with applicable laws, collect and utilize private funds in furtherance of its objectives.

4.4 Compensation

Neither directors nor officers of the Board shall receive any fee, salary or remuneration of any kind for their services as directors or officers, provided, however, that directors and officers may be reimbursed for reasonable expenses incurred with approval of the Board upon presentation of vouchers.

4.5 Indemnification

The Corporation shall indemnify to the full extent permitted by law any person made, or threatened to be made, a party to an action, suit or proceeding (whether civil,

criminal, administrative or investigative) by reason of the fact that the person, or the person's testator or intestate, is or was a director or officer of the Corporation

Approved by IRI Board of Directors on July 24, 2002

Form 8868
(December 2000)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ►
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Note Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only ►

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax

returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066 or 1041

| | | |
|--|--|---|
| Type or print | Name of Exempt Organization INTERNATIONAL REPUBLICAN INSTITUTE | Employer identification number 52-1340267 |
| File by the due date for filing your return. See instructions | Number, street, and room or suite no. If a P O box, see instructions 1225 EYE STREET, NW | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions WASHINGTON, DC 20005 | |

Check type of return to be filed (file a separate application for each return)

| | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole group**, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until 05/15, 2003, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► calendar year _____ or
► tax year beginning 10/01, 2001, and ending 09/30, 2002

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax less any nonrefundable credits. See instructions.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.

c Balance Due Subtract line 3b from line 3a. Include your payment with this form or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

\$ NONE

\$ NONE

\$ NONE

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►

Title ► ARONSON & COMPANY Date ► 2/12/03

For Paperwork Reduction Act Notice, see instruction

Form 8868 (12-2000)